

Monthly Return of Equity Issuer on Movements in Securities

/yyyy) :	31/08/2017			
d Clearing	Limited			
Comba Te	elecom Systems l	Holdings Limited		
06/09/201	7			
are Capital	I			
_Descripti	on: Ordina	ry Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	ital
nonth <u>5</u>	5,000,000,000	0.1	500,000,000	
<u>0</u>)	-	0	
<u>5</u>	5,000,000,000	0.1	500,000,000	
Descripti	on:			
	No. of ordinary shares	Par value (State currency)	Authorised share capi (State currency)	ital
nonth _				
_		-		
_				
	Comba Te 06/09/201 are Capital Descripti Descripti	Comba Telecom Systems In O6/09/2017 Description: Ordinary shares South State	Comba Telecom Systems Holdings Limited 06/09/2017 Description: Ordinary Shares No. of ordinary Par value (HK\$) nonth 5,000,000,000 0.1 Description: No. of ordinary Par value (State currency)	Comba Telecom Systems Holdings Limited 06/09/2017 hare Capital Description: Ordinary Shares No. of ordinary Par value (HK\$) nonth 5,000,000,000 0.1 500,000,000 0 0 5,000,000,000 0.1 500,000,000 Description: No. of ordinary Par value (State currency) No. of ordinary Par value (State currency)

Stock code:Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	ription:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month		(State	Authorised share capital (State currency)
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,461,443,900			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	2,461,443,900			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (03/06/2013) ordinary shares 58.364.225 824,513 -(Remark 1) (*Note 1*) shares (*Note 1*) (/ /)shares (*Note 1*) Total A. (Ordinary shares) _____ (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency) HK\$-

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.						
	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	- -					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)			nary shares) N/A		_
				ence shares) N/A Other class) N/A		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)	suer shares of ing issuer th which ma t be issued	shares of issuer issued during				Issued Share Capital	
1. Rights issue At price: State currency State currency	the mont						Type of Issue
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) date: (dd/mm/yyyy)			_				
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /) Gample of the currency of the c)	(/ /		At price : State currency	Rights issue
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (Mote 1) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /))	(/ /			
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable (///) 3. Placing At price: State currency EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Issue and allotment (///) Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy))	(/ /	Issue and allotment	At price : State	Open offer
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///))	(/ /	EGM approval date:	,	
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///)							
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			_				
Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy))	(/ /		At price : State currency	Placing
(Note 1) Issue and allotment date: (dd/mm/yyyy))	(/ /			
(Note 1) Issue and allotment date: (dd/mm/yyyy)							
4. Bonus issue date : (dd/mm/yyyy)			_				
EGM approval date: (/ /))	(/ /			Bonus issue
(dd/mm/yyyy))	(/ /	EGM approval date: (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue		FOT IVIA	in BO	No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable	,			
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)	
	·	EGM approval date: (dd/mm/yyyy)	(/	/		
		Class of shares				
		repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
						-
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/		
		Class of shares issuable (Note 1)	:			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
						_

		For Main Boar	d and GEM listed	
			No. of new	No. of new
			shares of issuer	
			issued during	issuer
			the month	which may be issued
			pursuant thereto	
			thereto	pursuant thereto as
				at close of
	TD CI			the month
	Type of Issue			the month
		Class of shares issuable		
		(Note 1)		
9.	Capital	Issue and allotment (/ /)		
7.	reorganisation	date : (dd/mm/yyyy)		
		FGM approval date: (/ /)		
		EGM approvar date.		
		(dd/mm/yyyy)		
				-
		Class of shares issuable		
		(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment (//)		
	(Please specify) At price: currency	date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		
		Total E. (Ordinary share		_
		(Preference share		_
		(Other class	ss) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) -	
	•		(2)	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	<u>-</u>	
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in Issued	l Share Capital")	.)

Remarks (if any):
Out of 58,364,225 outstanding share options, 19,118,000 share options, being 25% of the unvested share option
on 26 August 2017 (the "Vesting Date"), were vested on the Vesting Date.
<u> </u>
Submitted by: Chan Siu Man
Titles Commons Securitary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.